

# Fishbone (Cause & Effect)

Work live on a physical or virtual whiteboard. Record on this sheet only if needed. Capture final highlights on the A3.

## Tie to OPS method

Fishbone supports things like Problem Breakdown or if you are doing a 5 Why RCA and are having trouble finding a root cause. You can step back and do a Fishbone to ensure the problem is broken down and then proceed again to Point of Cause and then 5 Why for a more focused experience.

## How to use

- 1) Write the GAP-based problem in the head box (right).
- 2) Choose six categories and label each branch box.

#### Method (Process / How work is done)

What it covers: the steps, sequence, handoffs, approvals, standard work, takt/cycle expectations or the standard or lack of standard you actually follow.

Examples: missing/extra steps, unclear work instructions, batching that creates delays, awkward handoffs, approval bottlenecks.

#### Machine (Technology / Tools & systems)

What it covers: the equipment, devices, software, screens, integrations and anything you use to do or track the work.

Examples: scanner dropouts, slow UI screens, machine downtime, flaky WMS↔ERP interface, misconfigured printers.

#### Manpower (People / Skills)

What it covers: staffing levels, skills, training, role clarity, availability, attention/fatigue and the human capability to perform the method.

Examples: new-hire ramp time, cross-training gaps, unclear responsibilities, overtime fatigue, schedule coverage gaps.

#### Material (Materials / Inputs)

What it covers: the things consumed or transformed (including information quality) before or during the work.

Examples: wrong labels, missing components, out-of-spec parts, incomplete forms/data, substitution issues.



#### Measurement (Definitions & data)

What it covers: operational definitions, how/when data is captured, instrumentation, dashboards/boards.

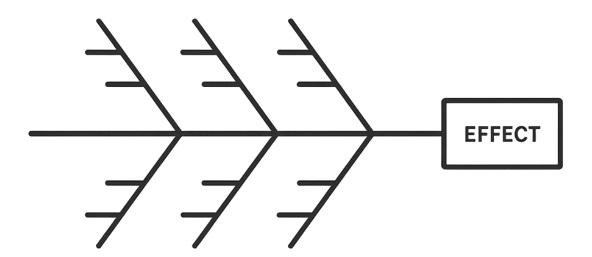
Examples: mismatched KPI definitions, late timestamping, stale dashboards, missing sensors, counting/denominator errors.

## **Mother Nature (Environment / Place)**

What it covers: the physical and situational context—layout, distance, lighting, noise, temperature, weather, access.

Examples: long travel paths, blocked aisles, glare on screens, cold dock doors, outdoor conditions affecting work.

- 3) For each branch, add causes as short notes.
- 4) Mark each note F (Fact) or A (Assumption); add data tasks to validate.
- 5) Choose 1–2 Prioritized Issues and pick the largest, controllable Prioritized Issues. That's your focus as you collect data and find the Point of Cause.



### Data Collection: Plan make it measurable.

Data element/KPI	Source & method	Owner	Due Date